



## PRESS RELEASE

### **Akiem successfully completes a €1.52bn green senior debt refinancing to support its growth**

**Saint-Ouen, 8 April 2026 – Akiem, the European leader in the leasing and maintenance of locomotives and passenger trains, announces today the successful completion of a €1.52bn green senior debt financing. This transaction is intended to refinance the Group’s existing debt and support its future growth projects.**

The transaction enables Akiem **to significantly strengthen its balance sheet** by extending and diversifying its debt maturities. It supports the Group’s growth strategy in Europe, focusing on the leasing and maintenance of the rolling stock .

The refinancing is structured around a combination of **7- and 10-year bank term loans and private placements issued to both European and US-based investors**, with long tenors of 15 and 20 years. Following this transaction, **all of Akiem’s debt is now green-labelled**, reaffirming the Group’s commitment to sustainable financing.

As part of the refinancing, **the Group’s growth plan** in the leasing and maintenance of locomotives and passenger trains **will be supported by a CAPEX facility increased to €700 million.**

**Akiem has expanded its banking pool**, which now comprises **14 leading European banks**, as well as **four new private placement investors**, reaffirming the financial markets’ renewed confidence in the Group’s business model.

Akiem was advised on this transaction by:

- **Crédit Agricole CIB**, as sole financial and rating advisor and joint private placement agent;
- **ING**, as green advisor, joint private placement agent and hedge coordinator;
- **Linklaters Paris**, Akiem’s legal advisor, and **Clifford Chance (Paris) LLP**, counsel to the lenders.

The project was led by the Akiem Group Finance team under the supervision of **Renato De Lussu**, Chief Financial Officer, with **Stefan Gout**, Head of New Debt Issuances, and **Clémence Dubois**, Head of Legal and Company Secretary.



*“This 100% green refinancing, with long maturities and competitive pricing, reflects Akiem’s attractiveness and the strength of its positioning. It also confirms our commitment to sustainable, long-term growth. We thank our shareholders and lenders for their continued support of our teams.”* **Renato De Lussu, Chief Financial Officer of Akiem**

**About Akiem**

Akiem is one of the leading European providers of services to rail operators, manufacturers, and local authorities. The company offers a fleet of over 770 locomotives and 42 passenger vehicles, as well as solutions covering the entire rolling stock value chain. Akiem has more than 100 customers and operates in 22 European countries. The majority of its 500 employees are based in France, Germany, Poland, Sweden, Italy, Hungary, and the United Kingdom.

Akiem has a complete industrial ecosystem, certified ECM (Entity in Charge of Maintenance), which relies on a pan-European network of workshops and significant inventories of spare parts for the maintenance of the rolling stock supplied to its customers.

Akiem is owned by La Caisse (Caisse de Dépôt et Placement du Québec), a global investment group strongly committed to the development of low-carbon infrastructure.

**For more information**, please visit [www.akiem.com](http://www.akiem.com)

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